1 2	GREGORY A. BROWER United States Attorney District of Nevada Nevada State Bar No. 5232	
3	CARLOS A. GONZALEZ	
4	Assistant United States Attorney 333 Las Vegas Blvd. So., #5000	
5	Las Vegas, Nevada 89101 Ph: (702) 388-6336	
6	Fax: (702) 388-6787 E-mail: Carlos.Gonzalez2@usdoj.gov	
7	Attorneys for the United States.	
8		
9	IN THE UNITED STATES BANKRI FOR THE DISTRICT OF N	
10		
11 12	In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR
13	In re: USA CAPITAL REALTY ADVISORS, LLC,	Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
14	Debtor.	Chapter 11
15 16	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	 Jointly Administered Under Case No. BK-S-06-10725 LBR
17	Debtor.	
18	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	
19	In re:	
20	USA SECURITIES, LLC, Debtor.	
21	Affects:	
22	☐ All Debtors X USA Commercial Mortgage Company	
23	☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐	
24 25	☐ USA Capital First Trust Deed Fund, LLC☐ USA Securities, LLC☐	
26		· · · · · · · · · · · · · · · · · · ·
27		
28		

CERTIFICATE OF SERVICE RE: MOTION TO PERMIT APPEARANCE OF GOVERNMENT ATTORNEY

I, Carlos A. Gonzalez, served copies of the MOTION TO PERMIT APPEARANCE OF GOVERNMENT ATTORNEY and the DECLARATION JAMES L. EGGEMAN, by the Courts ECF System (See attached Notice of Electronic Filing).

/s/ CARLOS A. GONZALEZ
Carlos A. Gonzalez

Filed: 02/12/2008 Case: 06-10725-lbr Doc #: 5830 Page: 1 of 2 GREGORY A. BROWER 1 United States Attorney 2 District of Nevada Nevada State Bar No. 5232 3 CARLOS A. GONZALEZ 4 Assistant United States Attorney 333 Las Vegas Blvd. So., #5000 Las Vegas, Nevada 89101 5 Ph: (702) 388-6336 Fax: (702) 388-6787 6 E-mail: Carlos.Gonzalez2@usdoj.gov 7 Attorneys for the United States. 8 9 IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA 10 Case No. BK-S-06-10725 LBR 11 In re: USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10726 LBR Debtor. Case No. BK-S-06-10727 LBR 12 Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR 13 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. Chapter 11 14 15 In re: USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under 16 DEED FUND, LLC, Case No. BK-S-06-10725 LBR Debtor. 17 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, 18 **MOTION TO PERMIT** Debtor. 19 APPEARANCE OF In re: **GOVERNMENT ATTORNEY** USA SECURITIES, LLC, 20 Debtor. (No Hearing Required) 21 Affects: 22 □ All Debtors X USA Commercial Mortgage Company □ USA Capital Realty Advisors, LLC 23 □ USA Capital Diversified Trust Deed Fund, LLC □ USA Capital First Trust Deed Fund, LLC 24 □ USA Securities, LLC 25 The United States of America, by and through the United States Attorney for the District 26 27 of Nevada, and pursuant to LR 1A 10-3, respectfully requests that the Court permit Mr. James L. Eggeman to practice before the Court in all matters relating to the above-captioned case. 28

Filed: 02/12/2008

Page: 2 of 2

Doc #: 5830

Case: 06-10725-lbr

Mr. Eggeman, Assistant Chief Counsel, is an attorney with the Pension Benefit Guaranty 1 2 Corporation, an agency of the federal government, located at 1200 K Street, N.W., Washington, D.C. 20005. 3 Mr. Eggeman is a member in good standing of the bar of Virginia (Bar No. 37101). 4 5 Accordingly, the United States respectfully requests that an order be issued allowing Mr. 6 Eggeman to practice before the Court in this case. 7 DATED this 12th day of February, 2008. Respectfully submitted, 8 GREGORY A. BROWER 9 United States Attorney 10 "/s/" CARLOS A. GONZALEZ Assistant United States Attorney 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28

Case: 06-10725-lbr Doc #: 5830-2 Filed: 02/12/2008 Page: 1 of 2 GREGORY A. BROWER United States Attorney District of Nevada Nevada State Bar No. 5232 3 CARLOS A. GONZALEZ Assistant United States Attorney 333 Las Vegas Blvd. South, Suite 5000 Las Vegas, Nevada 89101 5 Telephone: (702) 388-6336 Facsimile: (702) 388-6787 6 E-mail: Carlos.Gonzalez2@usdoj.gov Attorneys for the United States 8 IN THE UNITED STATES BANKRUPTCY COURT 9 FOR THE DISTRICT OF NEVADA 10 Case No. BK-S-06-10725 LBR USA COMMERCIAL MORTGAGE COMPANY. Case No. BK-S-06-10726 LBR 11 Debtor. Case No. BK-S-06-10727 LBR 12 Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR USA CAPITAL REALTY ADVISORS, LLC, 13 Debtor. Chapter 11 14 In re: USA CAPITAL DIVERSIFIED TRUST 15 Jointly Administered Under DEED FUND, LLC, Case No. BK-S-06-10725 LBR Debtor. 16 17 USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. 18 19 In re: USA SECURITIES, LLC, 20 Debtor. Affects: 21 ☐ All Debtors X USA Commercial Mortgage Company 22 □ USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed Fund, LLC USA Capital First Trust Deed Fund, LLC USA Securities, LLC 24 25 **DECLARATION OF JAMES L. EGGEMAN** 26 I, JAMES L. EGGEMAN, pursuant to 28 U.S.C. § 1746, hereby declare as follows: 27 28

Case: 06-10725-lbr Doc #: 5830-2 Filed: 02/12/2008 Page: 2 of 2

1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency of the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy proceedings.

I am a member in good standing of the bar of Virginia (Bar No. 37101).
 I declare under penalty of perjury that the foregoing is true and correct.

Executed on this /2 day of February, 2008 at Washington, DC.

б

JAMES L. EGGEMAN Attorney

Case: 06-10725-lbr Doc #: 5830-3 Filed: 02/12/2008 Page: 1 of 2 1 2 3 4 5 6 GREGORY A. BROWER United States Attorney 7 District of Nevada Nevada State Bar No. 5232 8 CARLOS A. GONZALEZ 9 Assistant United States Attorney 333 Las Vegas Blvd. So., #5000 Las Vegas, Nevada 89101 10 Ph: (702) 388-6336 Fax: (702) 388-6787 11 E-mail: Carlos.Gonzalez2@usdoj.gov 12 Attorneys for the United States. 13 IN THE UNITED STATES BANKRUPTCY COURT 14 FOR THE DISTRICT OF NEVADA 15 Case No. BK-S-06-10725 LBR In re: USA COMMERCIAL MORTGAGE COMPANY, 16 Case No. BK-S-06-10726 LBR Debtor. Case No. BK-S-06-10727 LBR 17 Case No. BK-S-06-10728 LBR In re: Case No. BK-S-06-10729 LBR USA CAPITAL REALTY ADVISORS, LLC, 18 Debtor. Chapter 11 19 In re: USA CAPITAL DIVERSIFIED TRUST 20 Jointly Administered Under DEED FUND, LLC, Case No. BK-S-06-10725 LBR 21 Debtor. 22 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, 23 Debtor. In re: 24 USA SECURITIES, LLC, 25 Debtor. 26 Affects: □ All Debtors 27 X USA Commercial Mortgage Company □ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, LLC 28 □ USA Capital First Trust Deed Fund, LLC □ USA Securities, LLC

Case: 06-10725-lbr Doc #: 5830-3 Filed: 02/12/2008 Page: 2 of 2

ORDER GRANTING MOTION TO PERMIT APPEARANCE OF GOVERNMENT ATTORNEYS

This matter comes before the Court pursuant to LR 1A 10-3, and the United States' Motion to Permit Appearance of Government Attorney, which seeks an order allowing Mr. James L. Eggeman to appear before this Court representing the Pension Benefit Guaranty Corporation in the above-captioned case.

Mr. Eggeman, Assistant Chief Counsel, is an attorney with the Pension Benefit Guaranty Corporation, an agency of the federal government, located at 1200 K Street, N.W., Washington, D.C. 20005.

Mr. Eggeman is a member in good standing of the bar of Virginia (Bar No. 37101).

It is therefore ORDERED that Mr. Eggeman be admitted to appear before the Court for the purpose indicated in the United States' Motion.

IT IS SO ORDERED.

UNITED STATES BANKRUPTCY JUDGE

DATED:

Prepared by:

GREGORY A. BROWER
19 United States Attorney

"/s/" CARLOS A. GONZALEZ
Assistant United States Attorney
333 Las Vegas Blvd. South, Suite 5000
Las Vegas, NV 89101

Telephone: (702) 388-6336 Facsimile: (702) 388-6787

File a Motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Judge: lbr

Assets: y

Office: 2 (Las Vegas)

Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GONZALEZ, CARLOS A. entered on 2/12/2008 at 3:54 PM PST and filed on 2/12/2008

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 5830

Docket Text:

Motion to Appear Pro Hac Vice *Motion to Permit Appearance of Government Attorney* Designation of Local Counsel due by 2/22/2008. Filed by CARLOS A. GONZALEZ on behalf of UNITED STATES OF AMERICA (Attachments: # (1) Declaration# (2) Order)(GONZALEZ, CARLOS)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename:N:\mbooker1\Attorney Case Files\Carlos\Eggeman\MOPA Eggeman 12Feb08 (2).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/12/2008] [FileNumber=9303890-0] [5796ed50c71d64f06673dfa930dc5936a23eec88f48192557a73c11c47c9d64dcfcc 25ebefd852db0373ea79b422de74e3cd5394587327870fdf778f9d385efd]]

Document description: Declaration

Original filename: N:\mbooker1\Attorney Case Files\Carlos\Eggeman\Eggeman Dec.12Feb08.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/12/2008] [FileNumber=9303890-1] [acd7223b9450552337dde34bee4dcb23e2d13a7cc66ac6f83d5e17bf176193de9bc76fb644e9cb1abb6bb70b25dcc6dfe248875ff00e6439f3f9634159a6017a]]

Document description: Order

Original filename: N:\mbooker1\Attorney Case Files\Carlos\Eggeman\Order MOPA Eggeman

12Feb08.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/12/2008] [FileNumber=9303890-2] [a57ea8f281aaf79be3721b8831e3eb181af378212fbaa36fc0a7a266052b0d1c800a 9e66ecaf6eb40e60b7a1d12b6817bf89426a30df89a986d251c0ce90c13b]]

06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com, karen lawrence@gshllp.com

NANCY L ALLF nancy allf@gshllp.com, karen lawrence@gshllp.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

PETER C. BERNHARD peter.bernhard@bullivant.com, michelle.diegel@bullivant.com

BMC GROUP, INC. evrato@bmcgroup.com, ecf@bmcgroup.com;jmiller@bmcgroup.com;mjohn@bmcgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R. BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com, tbw@jonesvargas.com;aanthony@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com; jrammos@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;manthony@sheacarlyon.com

MICHAEL W. CARMEL michael@mcarmellaw.com, nancy@mcarmellaw.com;ritkin@steptoe.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com

JANET L. CHUBB tbw@jonesvargas.com

JANET L. CHUBB tbw@jonesvargas.com

DAVID A. COLVIN kjohnson@marquisaurbach.com, dcolvin@marquisaurbach.com;kgallegos@MarquisAurbach.com

WILLIAM D COPE cope guerra@yahoo.com

LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com

THOMAS W. DAVIS twd@h2law.com, emarchetti-harris@howardandhoward.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (aw) awhatnall@daca4.com

J CRAIG DEMETRAS JCD@demetras-oneill.com, jar@demetras-oneill.com;mdh@demetras-oneill.com

ALLAN B. DIAMOND adiamond@diamondmccarthy.com

RICHARD I. DREITZER rdreitzer@yahoo.com

THOMAS H. FELL

BANKRUPTCYNOTICES@GORDONSILVER.COM;bknotices@gordonsilver.com

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com

WADE B. GOCHNOUR WBG@h2law.com, bd@h2law.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov:Mary.Booker@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com;bknotices@gordonsilver.com

JAMES D. GREENE bknotice@bhfs.com

MARK H. GUNDERSON kweaver@gundersonlaw.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com;angelenal@goldguylaw.com

PETER W. GUYON pguyon@yahoo.com

JEFFREY R. HALL jhall@sheacarlyon.com, jusam@hutchlegal.com

XANNA R. HARDMAN xanna.hardman@gmail.com

DEL L HARDY bankruptcyinfo@hardyandassociates.com, del@hardyandassociates.com

STEPHEN R HARRIS noticesbh&p@renolaw.biz

JEFFREY L HARTMAN notices@bankruptcyreno.com, dle@bankruptcyreno.com

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

RICHARD F. HOLLEY rholley@nevadafirm.com, paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

RANDOLPH L. HOWARD rhoward@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

DAVID W. HUSTON dwh@hustonlaw.net

JASON A. IMES bkfilings@s-mlaw.com

ROBBIN L. ITKIN ritkin@steptoe.com, sgottlieb@steptoe.com;skopman@steptoe.com;keckert@steptoe.com;jgoldman@steptoe.com;kpiper@st

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@gmail.com, kbchrislaw@aol.com

ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, jmcbee@swlaw.com;jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;lvdocket@mindspring

DEAN T. KIRBY dkirby@kirbymac.com, gsparks@kirbymac.com;lackerman@kirbymac.com

ZACHARIAH LARSON ecf@lslawnv.com, susans@lslawnv.com

JOHN J. LAXAGUE jlaxague@caneclark.com.

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

STEPHEN T LODEN sloden@diamondmccarthy.com

TYSON M. LOMAZOW tlomazow@milbank.com

ANNE M. LORADITCH ecffilings@LRLaw.com, aloraditch@LRLaw.com;pkois@LRLaw.com

ERIC D MADDEN emadden@diamondmccarthy.com, jsickels@diamondmccarthy.com

PATRICIA A. MARR lvlaw03@yahoo.com

JAMES C. MCCARROLL jmccarroll@reedsmith.com, dturetsky@reedsmith.com;aleonard@reedsmith.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com;eseverino@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

BRECK E. MILDE bmilde@terra-law.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;ltreadway@sheacarlyon.com;mleavitt@sheacarlyon.com;manthony@sheacarlyon.

DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com;cburke@lawlasvegas.com;eseverino@lawlasvegas.com;eseverino@lawlasvegas.com;dmincin@lawlasvegas.com;cburke@lawlasvegas.com;eseverino@lawlasvegas.com;eseverino@lawlasvegas.com;cburke@lawlasvegas.com;eseverino@lawlasvegas.com;eseverino@lawlasvegas.com;cburke@lawlasvegas.com;eseverino@lawlasvegas.com;es

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com;erin@rlbolick.com

JOHN F. O'REILLY jor@oreillylawgroup.com, tor@oreillylawgroup.com;bc@oreillylawgroup.com;bc@oreillylawgroup.com;bc@oreillylawgroup.com

TIMOTHY R. O'REILLY tor@oreillylawgroup.com, jor@oreillylawgroup.com;bc@oreillylawgroup.com;lc@oreillylawgroup.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ksavage@marquisaurbach.com, dosborn@marquisaurbach.com;kgallegos@MarquisAurbach.com;mwalters@marquisaurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

THOMAS RICE trice@coxsmith.com, jbrown@coxsmith.com;aseifert@coxsmith.com

GORDON C. RICHARDS GCR@ClarkandRichards.com, ALM@ClarkandRichards.com

CHRISTINE A ROBERTS bankruptcy@rocgd.com

STACY M. ROCHELEAU stacy@arlawgroup.com, wendy@arlawgroup.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

MICHAEL M. SCHMAHL mschmahl@mcguirewoods.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

BRIAN D. SHAPIRO ecf@brianshapirolaw.com, tiffany@brianshapirolaw.com;brianshapirolaw.com;bshapiro@brianshapirolaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com, ltreadway@sheacarlyon.com;jshea@sheacarlyon.com;manthony@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com;mleavitt@

AMBRISH S. SIDHU ecfnotices@sidhulawfirm.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com, turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

ADAM M. STARR starra@gtlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

ARIEL E. STERN sterna@ballardspahr.com, jeromes@ballardspahr.com;mangundayaoc@ballardspahr.com;waltons@ballardspahr.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

ERIC W. SWANIS swanise@gtlaw.com, barberc@gtlaw.com;boodtb@gtlaw.com;dittrichr@gtlaw.com;driverv@gtlaw.com;chaoa@gtlaw.com;lei

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

KAARAN E. THOMAS kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

ROLLIN G. THORLEY rollin.g.thorley@irscounsel.treas.gov

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

C. VAN michael@nvanlaw.com

ERIC VAN bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com, eloveridge@wklawpc.com;ckirk@wklawpc.com;tgrover@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

GREGORY L. WILDE bk@wildelaw.com

RYAN J. WORKS rworks@mcdonaldcarano.com,

kbarrett@mcdonaldcarano.com;dsampson@mcdonaldcarano.com;aguenther@mcdonaldcarano.com;hvei

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to:

CELSO ACOSTA

ANTHONY G. ADAMS

THOMAS J. ALLISON

ANDREW K ALPER 6500 WILSHIRE BLVD 17TH FLR LOS ANGELES, CA 90048

ALVAREZ & MARSAL, LLC

ARNOLD R. ALVES 9904 VILLA GRANITO LANE GRANITE BAY, CA 95746

AMERICAN EXPRESS BANK FSB PO BOX 3001 MALVERN, PA 19355-0701

ANGELO GORDON & CO C/O JED HART 245 PARK AVE, 26TH FL NEW YORK, NY 10167

MICHAEL W ANGLIN FULBRIGHT & JAWORSKI LLP 2200 ROSS AVE, STE 2800 DALLAS, TX 75201

GUY ARCHER

KERIANN M. ATENCIO PHOENIX, AZ 85016

BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT

CLARK BARTKOWSKI P.O. BOX 1180 **DARBY, MT 59829**

JEAN BARTKOWSKI P.O. BOX 1180 DARBY, MT 59829

EVAN BEAVERS 1625 HIGHWAY 88, #304 MINDEN, NV 89423

BECKLEY SINGLETON, CHTD.

FLOCERFIDA BENINCASA 9359 ROPING COWBOY AVE LAS VEGAS, NV 89178

JASPER BENINCASA 9359 ROPING COWBOY AVE. LAS VEGAS, NV 89178

BLAKES HOUSE FLORAL & BALLOON CO 1204 CAMBALLERIA DR CARSON CITY, NV 89701

BRIAN M. ADAMS, ESQ.

JOSHUA D BRYSK LAW OFFICES OF JAMES G SCHWARTZ 7901 STONERIDGE DRIVE, SUITE 401 PLEASANTON, CA 94588

DEL BUNCH

ERNESTINE BUNCH

C RANDALL BUPP 2000 CROW CANYON PL #330 SAN RAMON, CA 94583

C. NICHOLAS PEREOS, ESQ.

ELISSA F CADISH 3930 HOWARD HUGHS PKWY, 4TH FLR LAS VEGAS, NV 89169

JAIRO CASTILLO

C/O ALAN R. SMITH 505 RIDGE RENO, NV 89501

TITO CASTILLO 13390 PARKSIDE TERRACE COOPER CITY, FL 33330

TITO CASTILLO C/O ALAN R. SMITH 505 RIDGE ST RENO, NV 89501

CDW COMPUTER CENTERS INC C/O RECEIVABLE MANAGEMENT SERVICES 307 INTERNATIONAL CIRCLE, SUITE 270 HUNT VALLEY, MD 21030

A. WILLIAM CEGLIA 3720 POCOHENA COURT WASHOE VALLEY, NV 89704

RANEE L. CEGLIA 3720 POCOHENA COURT WASHOE VALLEY, NV 89704

CURTIS F CLARK

CLARK COUNTY ASSESSOR'S OFFICE C/O M W SCHOFIELD 500 S GRAD CENTRAL PKWY LAS VEGAS, NV 89155

CLARK COUNTY ASSESSOR'S OFFICE DISTRICT ATTORNEY OFF / K. PHILIPS 500 GRAND CENTRAL PKWY, #5075 LAS VEGAS, NV 89155

HOWARD CONNELL 1001 JENNIS SILVER ST LAS VEGAS, NV 89145

LORENE CONNELL 1001 JENNIS SILVER ST LAS VEGAS, NV 89117

WILLIAM D COPE 595 HUMBOLDT ST RENO, NV 89509 SAM COSTANZA 9809 CANTEBURY ROSE LANE LAS VEGAS, NV 89134

ROBERT A. COWMAN 1525 WINTERWOOD AVENUE SPARKS, NV 89434

SANDRA L. COWMAN 1525 WINTERWOOD AVENUE SPARKS, NV 89434

CICI CUNNINGHAM 9950 WEST CHEYENNE AVENUE LAS VEGAS, NV 89129 bankruptcy@rocgd.com

VINCE DANELIAN P.O. BOX 97782 LAS VEGAS, NV 89193

DANIEL AND CLAIRE LISEK

GEORGE DAVIS
WEIL GOTHAL & MANGES LLP
767 FIFTH AVENUE
NEW YORK, NY 10153
george.davis@weil.com

DEBT ACQUISITION COMPANY OF AMERICA

JOSEPH H. DEUERLING 2602 W LAKE RIDGE SHRS RENO, NV 89519-5780

DIAMOND MCCARTHY TAYLOR FINLEY & LEE, LLP

JOHN C. DUCKLEE 700 FLANDERS RD. RENO, NV 89511

E. GRACE MARSTON TRUSTEE OF THE MARSTON FAMILY TRUST DATED 08/13/1993 E. MARSTON 1184 CAMANO COURT SAN JOSE, CA 95122

FRANK A ELLIS 510 S 9TH ST LAS VEGAS, NV 89101

BONNY K. ENRICO 2072 ALMYRA ROAD SPARTA, TN 38583-5168

DAVID R. ENRICO 2072 ALMYRA ROAD SPARTA, TN 38583-5168

ARLEY D FINLEY DIAMOND MCCARTHY, LLP 6504 BRIDGEPOINT PKWY, STE 400 AUSTIN, TX 78730

FOLEY & LARDNER LLP 321 NORTH CLARK STREET SUITE 2800 CHICAGO, IL 60610

GEORGE D FRAME 601 GREENWAY ROAD, STE D HENDERSON, NV 89015

FTI CONSULTING, INC. 2 NORTH CENTRAL AVENUE, STE 1200 PHOENIX, AZ 85004

ROBERT B. GEIGER

RUTH E. GEIGER

GERRARD COX & LARSEN 2450 SAINT ROSE PARKWAY, SUITE 200 HENDERSON, NV 89074

RICHARD D. GREEN 3773 HOWARD HUGHES PKWY, STE 500 NO LAS VEGAS, NV 89169

GREEN VALLEY SECURE INVESTMENTS 2625 GREEN VALLEY PARKWAY SUITE 125 HENDERSON, NV 89014

DAVID R. GRIFFITH STEWRT, HUMPHERYS, TURCHETT, ET. AL. 3120 COHASSET ROAD, SUITE 6 POST OFFICE BOX 720 CHICO, CA 95927

ERNA D. GRUNDMAN 114 E YOLO STREET ORLAND, CA 95963

JOANNE M. GRUNDMAN 1608 BROWN STREET CARSON CITY, NV 89701

LORRAINE GUNDERSON

WYNN A. GUNDERSON

HAIN CAPITAL GROUP, LLC MEADOWS OFFICE COMPLEX 301 ROUTE 17 16TH FLOOR RUTHERFORD, NJ 07070

JOHN HANDAL

GAYLE HARKINS

JANE HENDLER

HERMAN M. ADAMS, ESQ.

HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC

JOHN HINDERAKER LEWIS & ROCA LLP ONE S CHURCH AVE, STE 700 TUCSON, AZ 85701-1611

JACK HOGGARD 7022 RUSHWOOD DR. EL DORADO HILLS, CA 95762-5002

CHARLES HUFF 3426 PINO CIRCLE LAS VEGAS, NV 89121

HUMPHRY 1999 TRUST

C/O JACK & ALICE HUMPHRY TTEES 3825 CHAMPAGNE WOOD DR NORTH LAS VEGAS, NV 89031-2056

DAVID W. HUSTON

INTERIM COMMITTEE OF CONCERNED INVESTORS

PAUL A. JACQUES 810 SE 7TH ST A-103 DEERFIELD BEACH, FL 33441

ANNETTE W JARVIS POB 45385 SALT LAKE CITY, UT 84145

HARRY JESSUP 2009 WESTLUND DR. LAS VEGAS, NV 89102

HELEN B. JESSUP 2009 WESTLUND DR. LAS VEGAS, NV 89102

JOHN L. WADE, TRUSTEE OF THE JOHN L. WADE TRUST DTD 5/8/01 881 LAKE COUNTRY DRIVE INCLINE VILLAGE, NV 89451

RICHARD E KAMMERMAN RICHARD KAMMERMAN PC 7200 N MOPAC, SUITE 150 AUSTIN, TX 78731

CONSTANTINE KARIDES REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022

LINDA KETTERMAN 321 N. 19TH STREET ENID, OK 73701

RAY KETTERMAN 321 N. 19TH STREET ENID, OK 73701

EDWARD KLINE 9932 ARBUCKLE DRIVE LAS VEGAS, NV 89134 MARCIA J. KNOX

BETTY KOLSTRUP 1830 BALBOA DRIVE RENO, NV 89503

MATTHEW J. KREUTZER HALE LANE PEEK DENNISON AND HOWARD 3930 HOWARD HUGHES PARKWAY FOURTH FLOOR LAS VEGAS, NV 89169

GERALD LABOSSIERE

LUCILLE LABOSSIERE

REID W. LAMBERT WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111

JASON G LANDESS 7054 BIG SPRINGS COURT LAS VEGAS, NV 89113

CYNTHIA J LARSEN ORRICK, HERRINGTON & SUTCLIFFE LLP 400 CAPITOL MALL, STE 3000 SACRAMENTO, CA 95814

MARC A. LEVINSON ORRICK, HERRINGTON & SUTCLIFFE LLP 400 CAPITOL MALL, STE 30000 SACRAMENTO, CA 95814-4497

LEWIS AND ROCA LLP 3993 HOWARD HUGHES PKWY, #600 LAS VEGAS, NV 0

ELIZABETH R. LOVERIDGE WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111

LEE D. MACKSON SHUTTS & BOWEN LLP 1500 MIAMI CENTER 201 SOUTH BISCAYNE BOULEVARD MIAMI, FL 33131

STUART MADSEN 5843 VALLE VISTA COURT GRANITE BAY, CA 95746

JERROLD T. MARITIN 8423 PASO ROBLES NORTHRIDGE, CA 91325

TERRY MARKWELL 12765 SILVER WOLF ROAD RENO, NV 89511

RICHARD J. MASON 130 PINETREE LANE RIVERWOODS, IL 60015

JAMES E. MCKNIGHT

KATE O. MCMONIGLE MARKUN ZUSMAN & COMPTON LLP 465 CALIFORNIA STREET, 5TH FLOOR SAN FRANCISCO, CA 94104

CRAIG MEDOFF 3110 LARKWOOD CREEK FALLBROOK, CA 92028

D G MENCHETTI POB 7100 INCLINE VILLAGE, NV 89450

JAY L. MICHAELSON 7 W FIGUEROA ST., 2ND FLR SANTA BARBARA, CA 93101

MMS
MEETING MANAGEMENT SERVICES, INC.
1201 NEW JERSEY AVE., NW
WASHINGTON, DC 20001

MICHAEL P. MOLLO 316 S. BROADWAY #B REDONDO BEACH, CA 90277

DOUGLAS M MONSON RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET, STE 1400 PO BOX 45385 SALT LAKE CITY, UT 84145-0385

NASON, YEAGER, GERSON, WHITE & LIOCE, P.A.

HOWARD S. NEVINS 2150 RIVER PLAZA DR., #450 SACRAMENTO, CA 95833

STEVEN R ORR RICHARDS WATSON & GERSHON 355 SOUTH GRAND AVENUE, 40TH FLOOR LOS ANGELES, CA 90071

ORRICK HERRINGTON & SUTCLIFFE LLP 400 CAPITOL MALL #3000 SACRAMENTO, CA 95814-4497

ORRICK, HERRINGTON & SUTCLIFFE, LLP

CRAIG ORROCK

AARON I. OSHEROW 8025 MARYLAND AVENUE APT 10-C ST. LOUIS, MO 63105

RONALD H. PACHECO

CHRISTINE M PAJAK STUTMAN TREISTER & GLATT 1901 AVENUE OF THE STARS, 12TH FLOOR LOS ANGELES, CA 90067 , ekarasik@stutman.com

ANDREW M PARLEN

ANDREW M. PARLEN 1901 AVENUE OF THE STARS 12th Floor LOS ANGELES, CA 90067

J STEPHEN PEEK 3930 HOWARD HUGHES PKWY, 4TH FLR LAS VEGAS, NV 89109

NANCY A. PETERMAN

GREENBERG TRAURIG, LLP 77 W. WACKER DR., SUITE 2500 CHICAGO, IL 60601

PHILLIPS, CANTOR & BERLOWITZ, P.A. 4000 HOLLYWOOD BLVD., SUITE 375-SOUTH HOLLYWOOD, FL 33021

KRIS PICKERING ROSA SOLIS-RAINEY, ESQ. 300 SOUTH FOURTH STREET LAS VEGAS, NV 89101

COLLEEN POINDEXTER 60 JOANN CT. WALNUT CREEK, CA 94597

R&N REAL ESTATE INVESTMENTS 3990 VEGAS DRIVE LAS VEGAS, NV 89108

RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET, SUITE 1400 P.O. BOX 45385 SALT LAKE CITY, UT 84145

MICHAEL RICCI

LARRY L. RIEGER

PATSY R. RIEGER

ROBERT W. ULM, TRUSTEE OF THE ULM LIVING TRUST

R J ROCCO 12617 COTTAGEVILLE LANE KELLER, TX 76248

NANCY E. ROMMEL TRUSTEE OF ROMMEL FAMILY TRUST - 10/6/78

ROYAL VACATION SUITES, INC.

S & J ENTERPRISE INVESTMENTS, INC.

NICHOLAS J SANTORO 400 S FOURTH ST 3RD FLOOR LAS VEGAS, NV 89101

SANTORO DRIGGS WALCH KEARNEY JOHNSON & THOMPSON

SCC ACQUISITION CORP.

JAMES G SCHWARTZ 7901 STONERIDGE DR #401 PLEASANTON, CA 94588

SCHWARTZER & MCPHERSON LAW FIRM 2850 S. JONES BLVD., #1 LAS VEGAS, NV 89146

LOIS MAE SCOTT

ROBERT J. SCOTT

JAMES E SHAPIRO GERRARD, COX & LARSEN 2450 ST ROSE PKWY #200 LAS VEGAS, NV 89119

JAMES SHAW 14225 PRAIRIE FLOWER CT RENO, NV 89511-6710

SHEA & CARLYON, LTD. 228 S 4TH ST 1ST FL LAS VEGAS, NV 89101

SIERRA CONSULTING GROUP, LLC

SIERRA HEALTH SERVICES, INC. ATTN: FRANK COLLINS, ESQ. 2724 N. TENAYA WAY P.O. BOX 15645 LAS VEGAS, NV 89114-5645

CHARLES SMALL 12450 E. 38TH PLACE YUMA, AZ 85367 ULRICH W SMITH 3990 VEGAS DR LAS VEGAS, NV 89108

WENDY W. SMITH BINDER & MALTER, LLP 2775 PARK AVENUE SANTA CLARA, CA 95050

PATRICIA K. SMOOTS 318 N GROVE OAK PARK, IL 60302

SNELL & WILMER LLP 3883 HOWARD HUGHES PKWY #1100 LAS VEGAS, NV 89101

DERRICK A. SPATORICO PHETERSON, STEN, CALABRESE & NEILANS, THE WILDER BLDG ONE EAST MAIN ST # 150 ROCHESTER, NY 14614

BRADLEY J STEVENS 3300 N CENTRAL AVE PHOENIX, AZ 85012

THOMAS W STILLEY 1000 SW BROADWAY #1400 PORTLAND, OR 97205

STEVEN C STRONG RAY QUINNEY & NEBEKER P.C. 36 SOUTH STATE STREET, STE 1400 SALT LAKE CITY, UT 84145-0385

STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION 1901 AVENUE OF THE STARS, 12TH FLR LOS ANGELES, CA 90067

ROBERT SUSSKIND 9900 WILBUR MAY PARKWAY #206 RENO, NV 89521

BEVERLY SWEZEY

DONALD SWEZEY

TANAMERA RESORT CONDOMINIUMS, LLC

EVALYN C TAYLOR

TECHNOLOGY INVESTMENT PARTNERS, L.L.C. ATTN: STACEY L. FARMER 40950 WOODWARD AVENUE SUITE 201 BLOOMFIELD HILLS, MI 48304-5128

THE COSTANZA 1987 DECEDENT'S TRUST C/O SAM COSTANZA 9809 CANTEBURY ROSE LANE LAS VEGAS, NV 89134

THE LARRY L. RIEGER AND PATSY R. RIEGER REVOCABLE TRUST DTD 8/14/91 C/O LARRY & PATSY RIEGER, TRUSTEES 2615 GLEN EAGLES DRIVE RENO, NV 89523

KAARAN THOMAS MCDONALD CARANO WILSON, LLP 2300 WEST SAHARA AVENUE NO. 10, SUITE 1000 LAS VEGAS, NV 89102

JACK S. TIANO

U.S. BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT 125 S GRAND AVE PASADENA, CA 91105

U.S. BANKRUPTCY COURT

UNITED STATES DISTRICT COURT

PEGGY ANN VALLEY 4843 SOUTH POINT DISCOVERY BAY, CA 94514

ROY R. VENTURA

ROBERT VERCHOTA C/O JEFFREY A COGAN, ESQ 3990 VEGAS DRIVE LAS VEGAS, NV 89108 WALLS FAMILY TRUST DTD 12/10/97 C/O JOSEPH P & ELLEN WALLS 2778 BEDFORD WAY CARSON CITY, NV 89703

WANDA WRIGHT TRUSTEE FOR THE WANDA WRIGHT TRUST 6-14-99

JOYCE WATSON 10612 BLACK IRON ROAD LOUISVILLE, KY 40291

STEVE WATSON 10612 BLACK IRON ROAD LOUISVILLE, KY 40291

ROLLAND P. WEDDELL C/O MATTHEW J. KREUTZER, ESQ. 3930 HOWARD HUGHES PKWY, 4TH FLR LAS VEGAS, NV 89169

AUDREY WHIGHTSIL 12450 E. 38TH PLACE YUMA, AZ 85367

GAIL WILCOX PO BOX 1051 MINDEN, NV 89423

STEVE WILCOX PO BOX 1051 MINDEN, NV 89423

WILLIAM E WINFIELD POB 9100 OXNARD, CA 93031

MARION E. WYNNE WILKINS, BANKESTER, BILES & WYNNE, P.A. POST OFFICE BOX 1367 FAIRHOPE, AL 36533-1367

MICHAEL YODER DIAMOND MCCARTHY, LLP 909 FANNIN, STE 1500 HOUSTON, TX 77010

OSVALDO LIVING TRUST ZUNINO 3575 TIOGA WAY LAS VEGAS, NV 89109 RAYMOND J. ZURFLUH 5719 CONSTITUTION WAY REDDING, CA 96003-7517

SHIRLEY J. ZURFLUH 5719 CONSTITUTION WAY REDDING, CA 96003-7517